

<b>Student Name</b>		<b>Student ID</b>	
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**HOUSEHOLD INFORMATION**

For questions regarding household, use the following information to determine who is to be counted as a member of your household:

- You and your parent(s), including a stepparent, **even if you do not live with your parent.**
- Your parents' other children even if they do not live with your parent, **if:** 1) your parent(s) will provide more than half of their support from July 1, 2023 through June 30, 2024, **or** 2) the children would be required to provide parental information when applying for Federal Student Aid.
- Other people, if they now live with your parent and your parent provides more than half of their support and will continue to provide more than half of their support from July 1, 2023 through June 30, 2024.

**NUMBER IN HOUSEHOLD AND NUMBER INCOLLEGE**

Please note: this is a two-part question.

1) Complete the following chart by entering the name, age, and relationship to you of ALL the people in the household, as defined above. **Do not include foster children.**

2) Next, for any household member you enter below, if that person also will be attending college at least half-time between July 1, 2023 and June 30, 2024 and will be enrolled in a degree, diploma, or certificate program, enter the name of the college. If the college that will be attended currently is undecided, please enter the name of the college that is most likely to be attended. **Do not include college information for parents. Do not include siblings who are in U.S. military service academies.**

	<b>FULL NAME</b> (COMPLETE FOR EVERY HOUSEHOLD MEMBER)	<b>AGE</b>	<b>RELATIONSHIP TO STUDENT</b>	<b>COLLEGE</b> (THOSE WITH AT LEAST HALF-TIME ENROLLMENT)
1	<i>Enter Student Name Here</i>		<i>Self</i>	<i>Indiana Wesleyan University</i>
2				
3				
4				
5				
6				
7				
8				

**Students - If you filed a 2021 Federal Tax Return** check the box that applies below:

- The student has used the IRS DRT in *FAFSA on the Web* to transfer 2021 IRS income tax return information into the student's FAFSA.
- The student is unable or chooses not to use the IRS DRT in *FAFSA on the Web*, and instead will provide the school with a **signed copy of their 2021 Tax Return (1040 with applicable schedules) or 2021 IRS Tax Return Transcript.**

A **2021 IRS Tax Return Transcript** may be obtained through:

- **Get Transcript by MAIL** – Go to [www.irs.gov](http://www.irs.gov), under the Tools heading, click “Get a tax transcript.” Click “Get Transcript by MAIL.” Make sure to request the “IRS Tax Return Transcript” and **NOT** the “IRS Tax Account Transcript.” The Transcript is generally received within 10 business days from the IRS’s receipt of the online request.
- **Get Transcript ONLINE** – Go to [www.irs.gov](http://www.irs.gov), under the tools heading, click “Get a tax transcript.” Click “Get Transcript ONLINE.” Make sure to request the “IRS Tax Return Transcript.” To use the Get Transcript Online tool, the user must have (1) access to a valid email address, (2) a text enabled mobile phone (pay-as-you-go-plans cannot be used) in the user’s name, and (3) specific financial account numbers (such as a credit card number or an account number for a home mortgage or auto loan). The transcript displays online upon successful completion of the IRS’s two-step authentication.
- **Automated Telephone Request** – 1-800-908-9946. Transcript is generally received within 10 business days from the IRS’s receipt of the telephone request.
- **Paper Request Form** – IRS Form 4506T-EZ or IRS Form 4506-T. The transcript is generally received within 10 business days from the IRS’s receipt of the paper request form.

**Students - If you did not file a 2021 Federal Tax Return**, check the box below that applies:

- Non-Tax Filer with Earnings in 2021. Complete the chart below listing all employers and total earnings. By checking this box you are certifying that you have not filed and are not required to file a 2021 income tax return.  
 ♦ **Attach copies of all 2021 IRS W-2 Forms issued to you.**

EMPLOYER OR SOURCE OF INCOME	STUDENT AMOUNT EARNED IN 2021 <small>A \$0 value is assumed for all fields left blank.</small>
	\$
	\$
	\$

- Non-Tax Filer with NO earnings in 2021. Check this box if the student was not employed and had no income earned from work in 2021. By checking this box you are certifying that you had no earnings in 2021, have not filed and are not required to file a 2021 income tax return.

**Please only select one box**

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**Parents - If you filed a 2021 Federal Tax Return**, check the box that applies:

- The parent(s) have used the IRS DRT in *FAFSA on the Web* to transfer 2021 IRS income tax return information into the student's FAFSA.
- The parent(s) are unable or choose not to use the IRS DRT in *FAFSA on the Web*, and instead will provide the school with a **signed copy of their 2021 Tax Return (1040 with applicable schedules) or 2021 IRS Tax Return Transcript(s)**.

**Parents - If you did not file a 2021 Federal Tax Return**, check the box that applies:

- One or both parents were employed with earnings in 2020. Must provide a Verification of Non-Filing letter from the IRS dated after October 1, 2022 that indicates a 2021 IRS income tax return was not filed. Complete the chart below listing all employers and total earnings and attach W-2's. By checking this box you are certifying that you have not filed and are not required to file a 2021 income tax return.

**\*\* If you are unable to obtain a Verification of Non-Filing letter you must submit a signed statement certifying that you have attempted to obtain the Verification of Non-Filing letter from the IRS and were unable to obtain the required documentation AND that the parent(s) have not filed and are not required to file a 2021 return. Please list all sources of 2021 income below and attach W-2's.**

EMPLOYER OR SOURCE OF INCOME	Parent AMOUNT EARNED IN 2021 <small>A \$0 value is assumed for all fields left blank.</small>
	\$
	\$
	\$

- Parent(s) had NO earnings in 2021. Check this box if the parent(s) were not employed, had no income earned from work in 2021 and were not required to file a 2021 income tax return. Must provide a Verification of Non-Filing letter from the IRS dated after October 1, 2022 that indicates a 2021 IRS income tax return was not filed.

**\*\* If you are unable to obtain a Verification of Non-Filing letter you must submit a signed statement certifying that you have attempted to obtain the Verification of Non-Filing letter from the IRS and were unable to obtain the required documentation AND that the parent(s) have not filed and are not required to file a 2021 return.**

**CERTIFICATION AND SIGNATURES : MUST INCLUDE STUDENT AND PARENT SIGNATURES**

By signing this worksheet, I certify that all the information reported on this worksheet is complete and correct.

***WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.***

Mail, fax, scan and email, or deliver the completed worksheet and any other requested documents to the financial aid office using the contact information listed below.

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Student's Signature

Required

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Date

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Parent's Signature

Required

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Date