



2020-2021 VERIFICATION INDEPENDENT STUDENT

STUDENT INFORMATION

 First Name M.I. Last Name
 () -
 Student ID OR Last 4 Digits of SSN Phone Number FC20ISAI

STUDENT (& SPOUSE) ASSET INFORMATION

The following asset information is needed for verification of your financial aid application. Answer the questions below as they were the day you filed your Free Application for Federal Student Aid (FAFSA). If you (and your spouse) have assets owned jointly with someone else - such as a business or farm – list the portion of the asset’s value that is owned by you (and/or your spouse). Include information about the assets held in trust for you (and/or your spouse).

- ✓ Note that the **net worth** equals the value if it were sold minus the amount needed to pay off the debt
- ✓ Negative amounts should be reported as “0”
- ✓ Round all answers to the nearest dollar

STUDENT (& SPOUSE)

Value of cash, savings, and checking accounts combined

\$ _____

Net worth of other real estate and investments value

(do not include the home you live in)

\$ _____

Net worth of businesses and/or investment farms

(Net worth = value minus debt)

(Don't include a farm that you live on)

\$ _____

Don't Include:

- ✦ a home, if it is your principal place of residence
- ✦ a family farm, if it is your principal place of residence and you claimed on Schedule F of the tax return that you “materially participated in the farm’s operation”
- ✦ business equity if you have 100 or fewer full-time equivalent employees
- ✦ the value of life insurance policies and retirement plans or
- ✦ student financial aid

CERTIFICATION AND SIGNATURE

By signing below, I certify that all the information reported on this worksheet is complete and correct.

WARNING: *If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.*

 Student Signature* Date

* Must be an actual “wet” signature. A digital signature or typed font signature is not acceptable. This form may be completed and “wet” signed via a tablet or smartphone with PDF signing capability using a stylus pen. You may need to download an app to access this feature.

Mail, fax, email, or deliver the completed worksheet to the financial aid office using the contact information listed below.

EMAILED FORMS MUST BE SENT FROM THE IWU STUDENT EMAIL ACCOUNT

Financial Aid Office, IWU National & Global
800.621.8667 option 4

1900 West 50th Street
765.677.2516

Marion, IN 46953-9393
765.677.2030 Fax

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